Statement In Support of Special Exception Application South River Townhomes – Heritage Harbour (TM 50, Parcel 260, Lot 3)

The Applicant/Developer, MS-South River, LLC an affiliate of Madison Homes, Inc. ("MSSR") is requesting a special exception for use as an amendment to the previously approved Heritage Harbour Planned Unit Development (PUD#2) per Article 18-12-Subtitle 2 of the Anne Arundel County Code ("Code"). The property being designated as Tax Map 50, Parcel 260, lot 3 ("Project") is located on 920 Astern Way in Heritage Harbor. The entire Property consists of 1.56 acres and is zoned R-2 Residential.

The property was previously approved as part of a Planned Unit Development (PUD) known as South River Towers (at Heritage Harbour) which was to be developed in three (3) phases. Phase I was a residential mid-rise condominium building of 64 units which was constructed in the early 90's. Phase II was a 73 unit mid-rise condominium building approved via a special exception process and constructed in 2008 and Phase III of the PUD was approved for 61 units with the Phase II approvals but never constructed. Since more than ten (10) years have elapsed since the approval of the special exception, without improvements having been completed, the previous approvals for Phase 3 of the PUD have expired.

The property is predominantly cleared with existing improvements (i.e., Phase I and II parking and building) and the remaining Phase 3, Lot 3 which has been mass graded with underlying infrastructure installed (i.e. water, sewer and storm drainage) to serve the final phase of development for the subject property. The perimeter of the cleared areas are mature forested areas in their natural state and serve as a buffer to the surrounding open space and passive recreation area (existing wooded and environmental areas) owned by Heritage Harbour Community Association. The site is bordered to the east by South Haven Road; to the south and west by existing residential condominium towers; and to the north by existing wooded areas which are part of the open space/passive recreation areas for the Heritage Harbour Community Association.

MSSR is proposing the development of twenty (20) townhomes units on Lot 3, of which two (2) units or 10% of the development will be inclusionary housing units described in Section 17-7-906 of the Code. The "Heritage Harbour Declaration of Condominium" recorded in Book 5147, Page 01, Section 3.2 gives a limit of expansion as 198 units of which 137 units are already constructed. MSSR is proposing an additional 20 units which is allowed under the PUD. The intent is to subdivide the existing property so each of the townhouses will be a fee simple lot. Included with the supporting documents are elevations and renderings of the architectural plans for the townhouses being proposed. These architectural drawings are conceptual and not necessarily representative of the final architecture for these townhouses, but are generally representative of the style, mass and features of the planned townhouses.

This property is part of the Heritage Harbour complex and will have full access to the common recreation areas through the membership in the Heritage Harbour Homeowners Association. Areas of the site have already been designated for active recreation and will continue to provide recreational amenities for residents of the Project. See below for a recreation area summary for the Project.

Access to the Project is from South Haven Road and into the site via the existing Astern Way that currently serves the Phase I and II development. No new access points to the public right-of-way are being proposed.

There exists a public need for the Project to serve the high demand for housing for the growing active adult population. There is particularly a high demand for well-designed communities that are convenient to commercial activity centers such as the Parole Growth Management Area to the east of this Project. The urban townhouse style proposed as part of this Project introduces a new product style into the varied mix of products in Heritage Harbour and represents a logical transition from the adjoining multifamily condominium buildings.

RECREATION AREA SUMMARY HERITAGE HARBOUR

We have researched the record plats for Heritage Harbour PUD #2 as well as County, legal, and Heritage Harbour PUD documentation in order to determine the overall recreation area breakdown for PUD #2 in order to establish that sufficient recreation area

exists for the proposed South River Towers development on Parcel 260. The following is a breakdown of the site analysis for Heritage Harbour PUD #2:

Required (PUD #2):

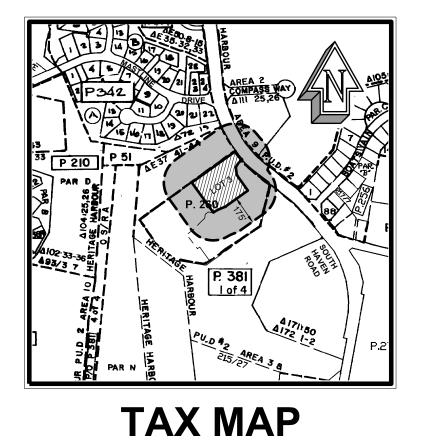
Total site area as recorded: Total number of recorded units:	504.9 acres 1183
(note that the PUD is approved for 1270 units) Total Area of land required to support 1183 units at 2.5 units per	473.2 acres
acre:	4
Green Area required (40% of land area):	189.3 acres
Recreation Area required (60% of green area, or 24% of land	113.6 acres
area):	
Dry Ground Recreation Area required (60% of required	
Recreation Area)	
(Dry Ground to be sloped at 5% or less; however, this is not	
applicable to Heritage Harbour PUD #2 as waiver #1232	
was granted to the 5% slope requirement by the Office of	
Planning and Zoning in a letter dated August 9, 1982.)	

Provided (PUD #2):

Total area platted as "Open Space" or "Open Space/Recreation	336.31 acres
Area":	
Area within the above, made up of private roads:	5.29 acres
Area within the above, made up of floodplain easements:	3.02 acres
Net area available for Recreation Area:	328.0 acres
Percentage area available for Recreation Area (328.0 acres/473.2	69.3%
acres):	

The above tabulations for PUD #2 include Parcel 260 (Lots 1-3), which per the approved prior subdivision plat allows for a maximum of 198 condominium units. There are currently 137 condominium units in the existing building, and the remaining allowable 61 units are not being exceeded with the proposed 20 townhomes. Therefore, it is shown that the existing recreation area within Heritage Harbour PUD #2 is more than sufficient to provide recreation area for the proposed development, given that 113.6 acres of recreation area are required for PUD #2 and 328.0 acres are provided.

K:\25000244 Madison Homes - South River at Heritage Harbor\Correspondence\Special Exception\SR - Statement In Support of SE Appl - 08-04-25 Final.docx 4933-4954-1721, v. 1



PROPERTY LINE

EXISTING CONTOUR

EXISTING WOODS

EXISTING FENCE

EXISTING SEWER

EXISTING WATER

EXISTING ELECTRIC

EXISTING TELEPHONE

EXISTING EASEMENT

PROPOSED SEWER

PROPOSED STORM DRAIN

PROPOSED CONCRETE

PROPOSED CONTOUR

PROPOSED RIPRAP

PROPOSED SPOT ELEVATION

PROPOSED LIGHT DUTY PAVEMENT

PROPOSED SIGHT LINE EASEMENT

PROPOSED BUILDING RESTRICTION LINE

PROPOSED MILL AND OVERLAY PAVEMENT

PROPOSED MICRO-BIORETENTION AREA

EXISTING TREE

EXISTING SEWER FORCEMAIN

EXISTING ZONING DESIGNATION

PROPOSED CURB AND GUTTER

PROPOSED WATER AND FIRE HYDRANT

PROPOSED BRICK PAVERS / STAMPED CONCRETE

PROPOSED # OF REGULAR PARKING SPACES / EV PARKING SPACES

PROPOSED PUBLIC UTILITY AND / OR ACCESS EASEMENT

PROPOSED CODE REQUIRED LANDSCAPE BUFFER

EXISTING GAS

EXISTING STORM DRAIN

EXISTING SOILS BOUNDARY

EXISTING SOILS DESIGNATION

EXISTING UTILITY POLE W/ OVERHEAD WIRE

SPECIAL EXCEPTION PLANS

LOT 3 OF SOUTH RIVER TOWERS AT HERITAGE HARBOUR, PUD #2

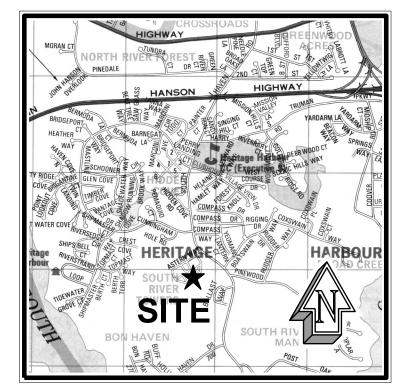
TAX MAP 50, BLOCK 9, PARCEL 260, LOT 3

920 ASTERN WAY

SECOND DISTRICT ANNE ARUNDEL COUNTY ZONED R2

AREA OF

DEVELOPMENT



PROPERTY OWNER: SOUTH RIVER CONDOMINIUM LLC 2200 DEFENSE HIGHWAY, SUITE 405 CROFTON, MARYLAND 21114

PROPERTY APPLICANT DEVELOPER: 1950 OLD GALLOWS ROAD, SUITE 200

- COUNTY, MARYLAND BY DEED 13455/1 AND RECORD PLAT TITLED "SOUTH RIVER TOWERS @ HERITAGE

- FLOODING) AS DELINEATED ON THE FIRM FLOOD INSURANCE MAP #240008-0038C DATED 5/2/83 FOR SAID
- 10. THE PROPOSED SITE UTILITIES ARE WATER (PUBLIC) AND SEWER (PUBLIC)

THE COORDINATES AND ELEVATIONS SHOWN HEREON ARE BASED ON RTK (REAL TIME KINEMATIC) OBSERVATIONS UTILIZING KEYNETGPS NETWORK. THE HORIZONTAL DATUM IS REFERENCED TO MARYLAND STATE PLANE (NAD 83/2011) AND THE VERTICAL DATUM IS REFERENCED TO NAVD 88.

SHEET N	O SHEET TITLE
1 OF 8	COVER PLAN
2 OF 8	OVERALL SITE PLAN
3 OF 8	ENVIRONMENTAL CONSTRAINTS AND RESOURCE MAPPING PLAN
4 OF 8	SITE AND UTILITY PLAN
5 OF 8	GRADING AND STORM DRAIN PLAN
6 OF 8	STORMWATER MANAGEMENT PLAN
7 OF 8	LANDSCAPE CALCULATIONS PLAN
8 OF 8	CONCEPTUAL LANDSCAPE PLAN

ANNAPOLIS, MARYLAND 21401 **GENERAL NOTES**

MS-SOUTH RIVER, LLC C/O MADISON HOMES, INC

- THE TOTAL SITE AREA IS 68,248 SQ. FT. ± OR 1.567 ACRES ±
- THE PROPERTY OUTLINES, EXISTING TOPOGRAPHY AND FEATURES SHOWN HEREON WERE TAKEN FROM A COMBINATION OF BEST AVAILABLE RECORDS AND A PLAN TITLED "SOUTH RIVER AT HERITAGE HARBOUR"

SURVEY CONTROL NOTE

SPECIAL EXCEPTION REQUEST

THE FOLLOWING SPECIAL EXCEPTION IS BEING SOUGHT TO THE ZONING REQUIREMENTS:

- TO ALLOW A PLANNED UNIT DEVELOPMENT IN ACCORDANCE WITH ARTICLE 28, TITLE 2, SUBTITLE 2-403 (9) OF THE ANNE ARUNDEL COUNTY CODE

DRAWING INDEX

SHEET N	IO SHEET TITLE
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vice prepared by Atwell. Alteration of this document b ny party other than Atwell is a violation of law that will b



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SOUTH RIVER AT HERITAGE HARBOR

Sheet No. C1 OF 8

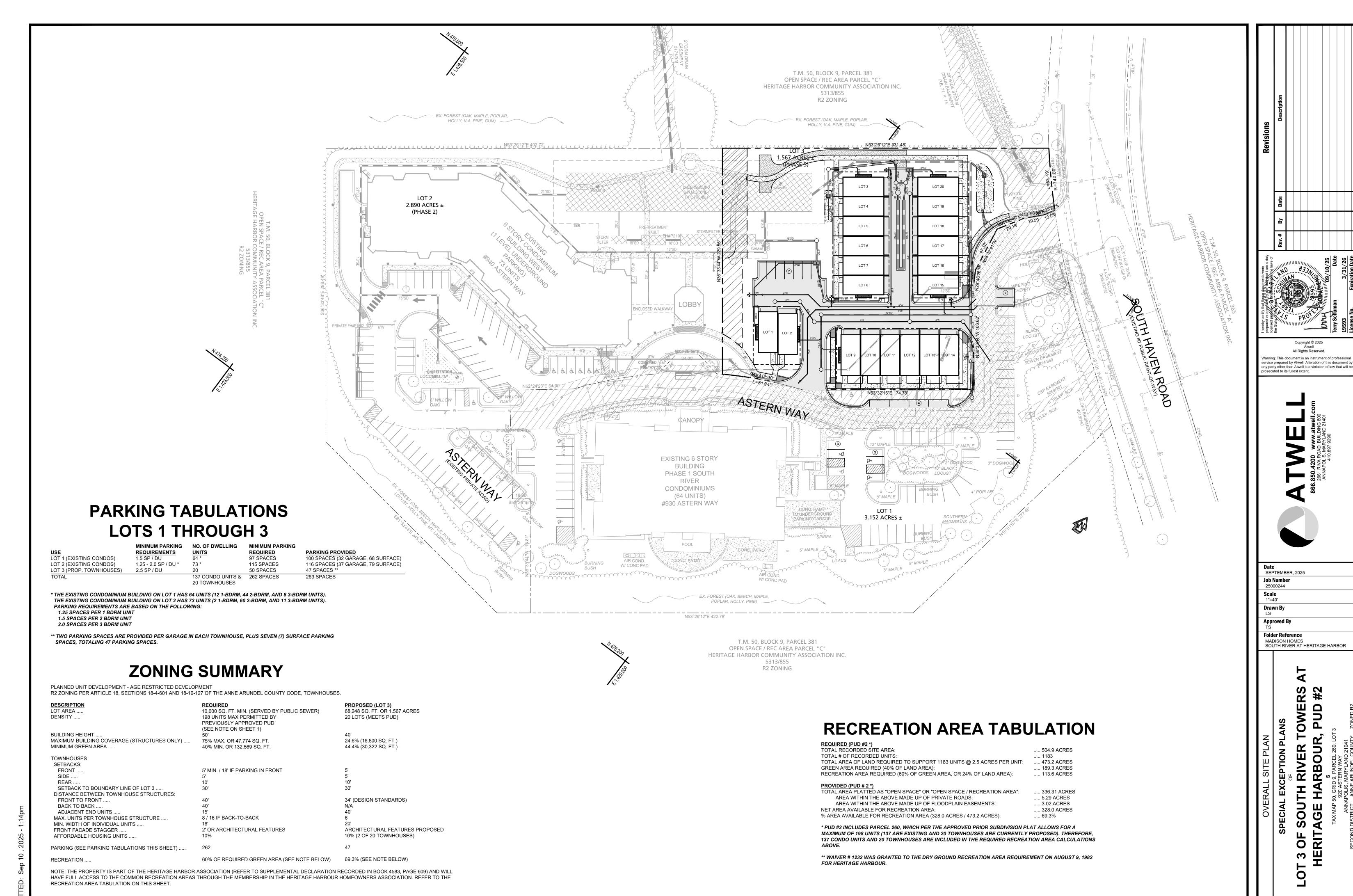
PREVIOUS PUD APPROVAL NOTE

SITE LEGEND

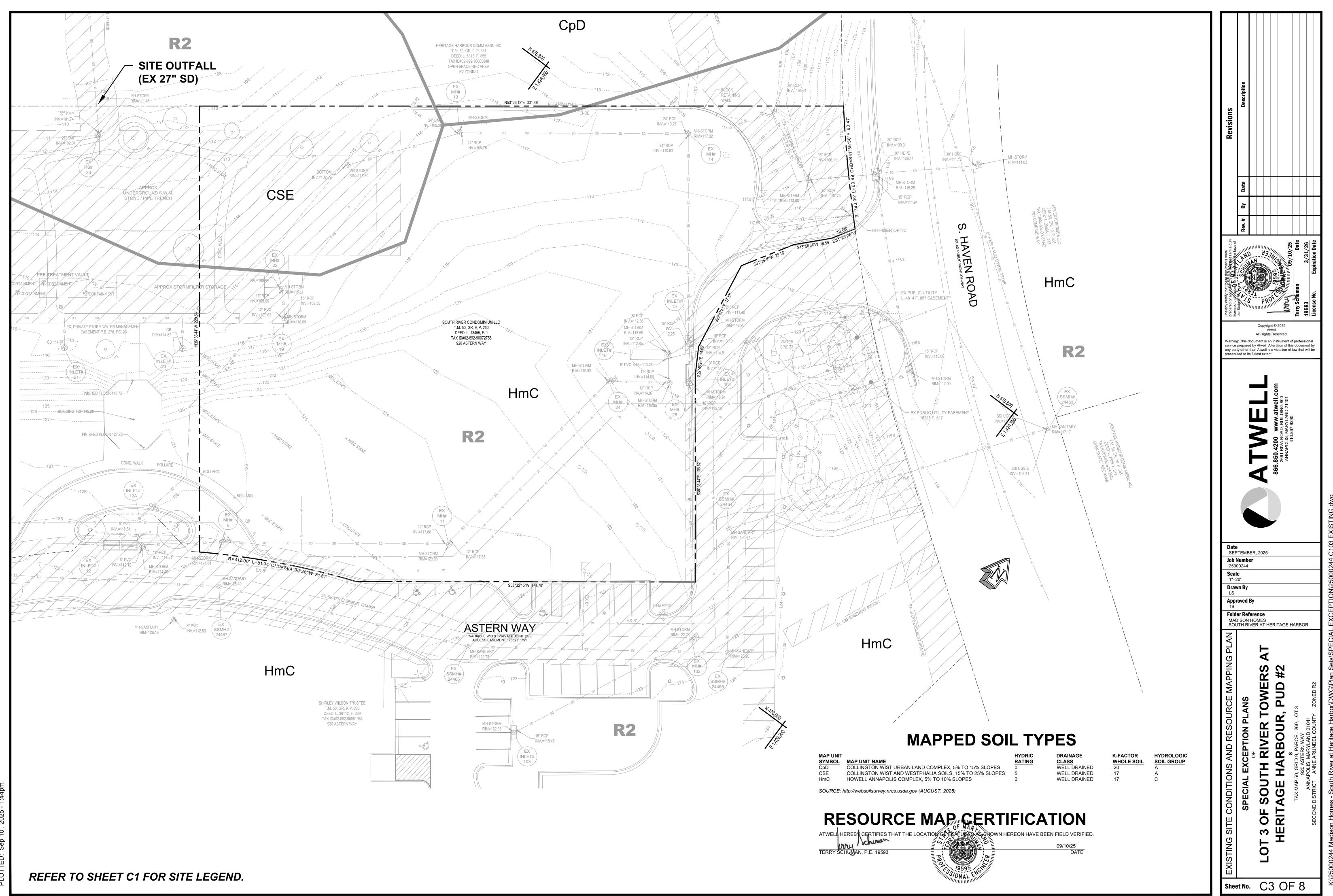
HmC

PUD APPROVAL PREVIOUSLY GRANTED BY THE ANNE ARUNDEL COUNTY OFFICE OF PLANNING AND ZONING ON MAY 16, 1983 AND REFERENCED AS 9-18-83 UNDER SUBDIVISION #81-238, PROJECT #86-141. REFER TO RECORD PLATS AS NOTED IN GENERAL NOTE #2 THIS SHEET. THIS PROPERTY IS SUBJECT TO THE COVENANTS AND RESTRICTIONS OF HERITAGE HARBOUR AS SET FORTH IN A DECLARATION, DATED DECEMBER 15, 1978, AND RECORDED AMONG THE LAND RECORDS OF ANNE ARUNDEL COUNTY, MARYLAND IN LIBER 3157 AT FOLIO 496, AND AMENDMENT DATED MARCH 1, 1989 AND RECORDED AMONG THE AFORESAID LAND RECORDS IN LIBER

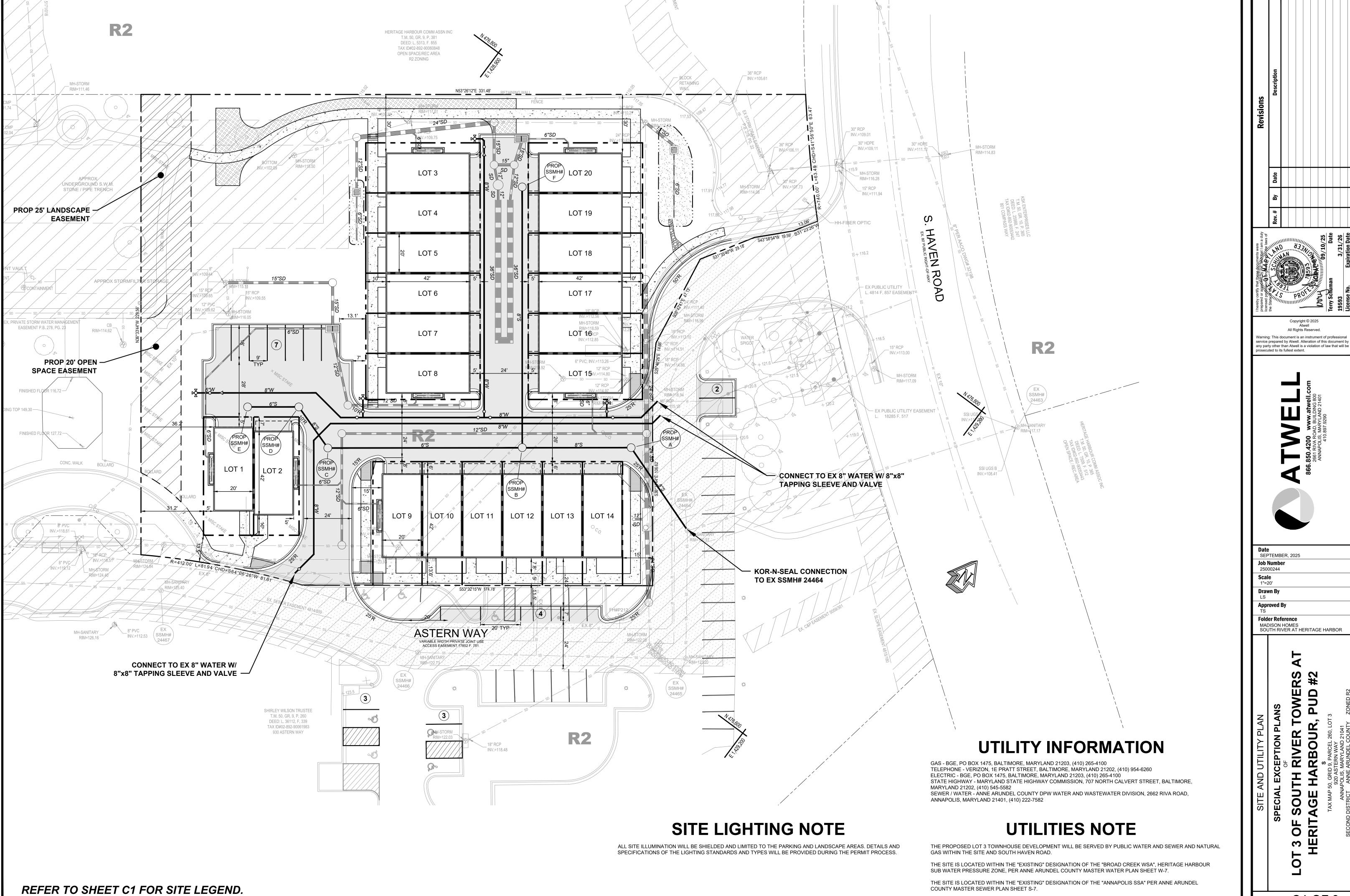
> WATERSHED: SOUTH RIVER **LOCATION MAP**



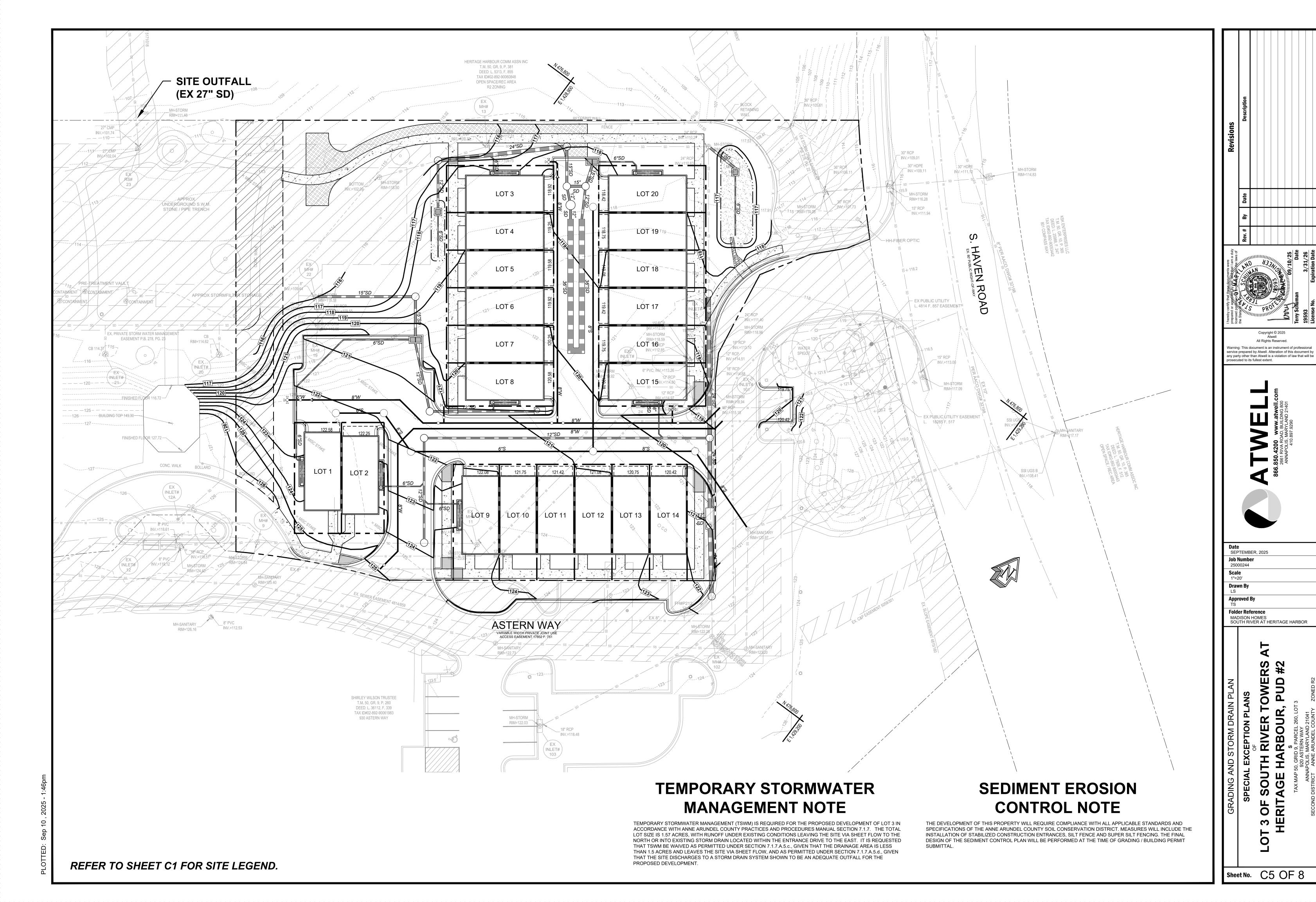
C2 OF 8

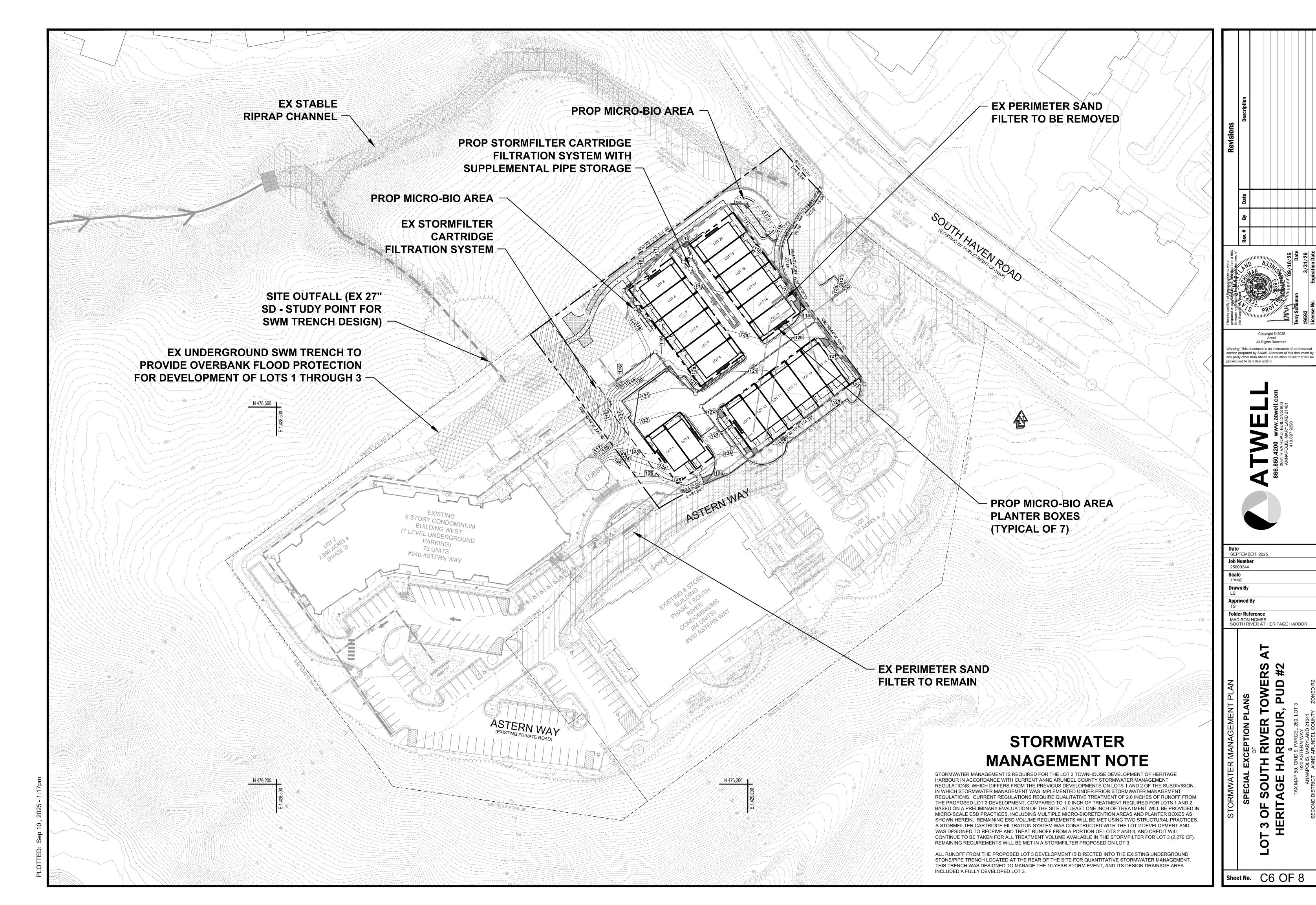


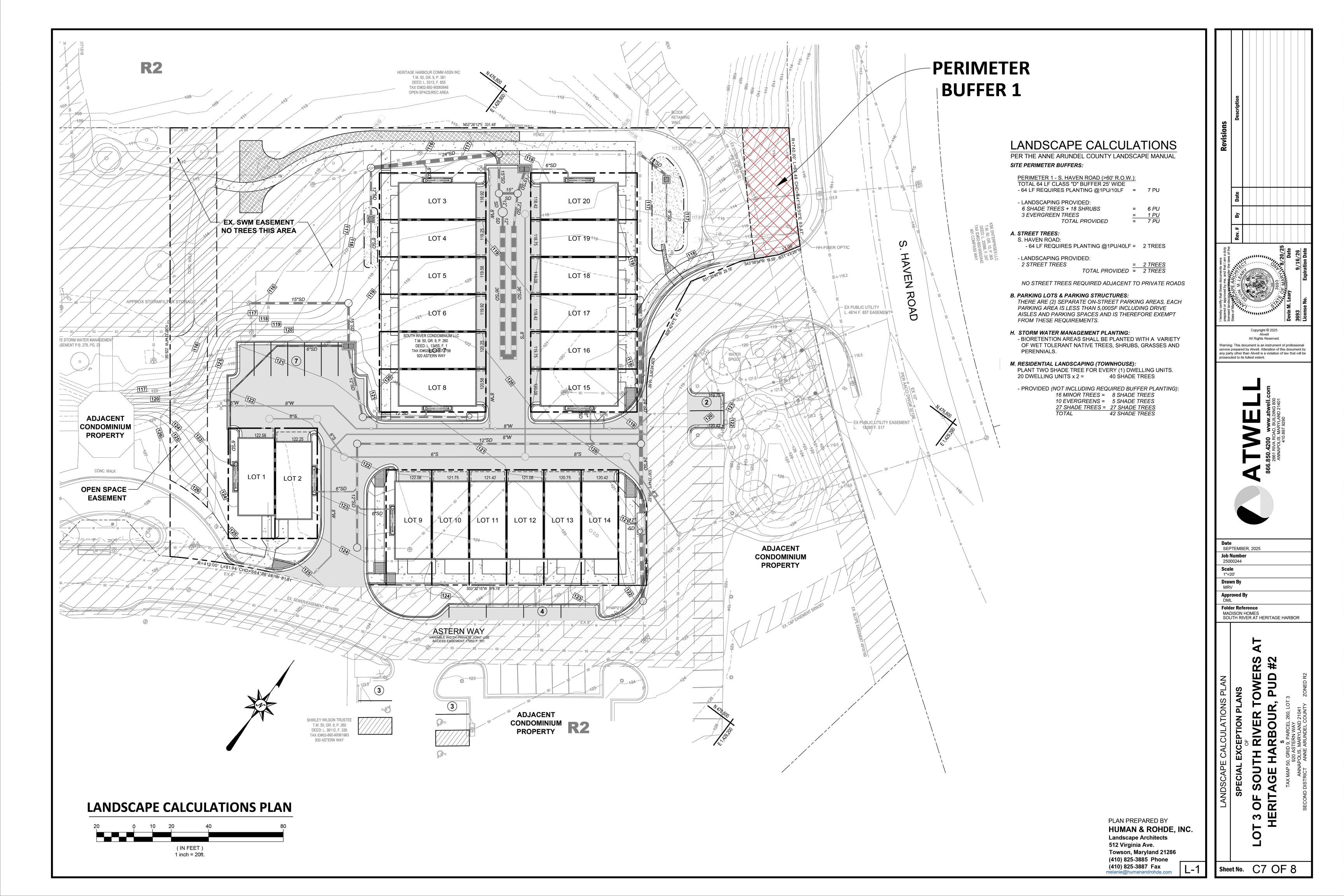
ED: Sep 10, 2025 - 1:44pm

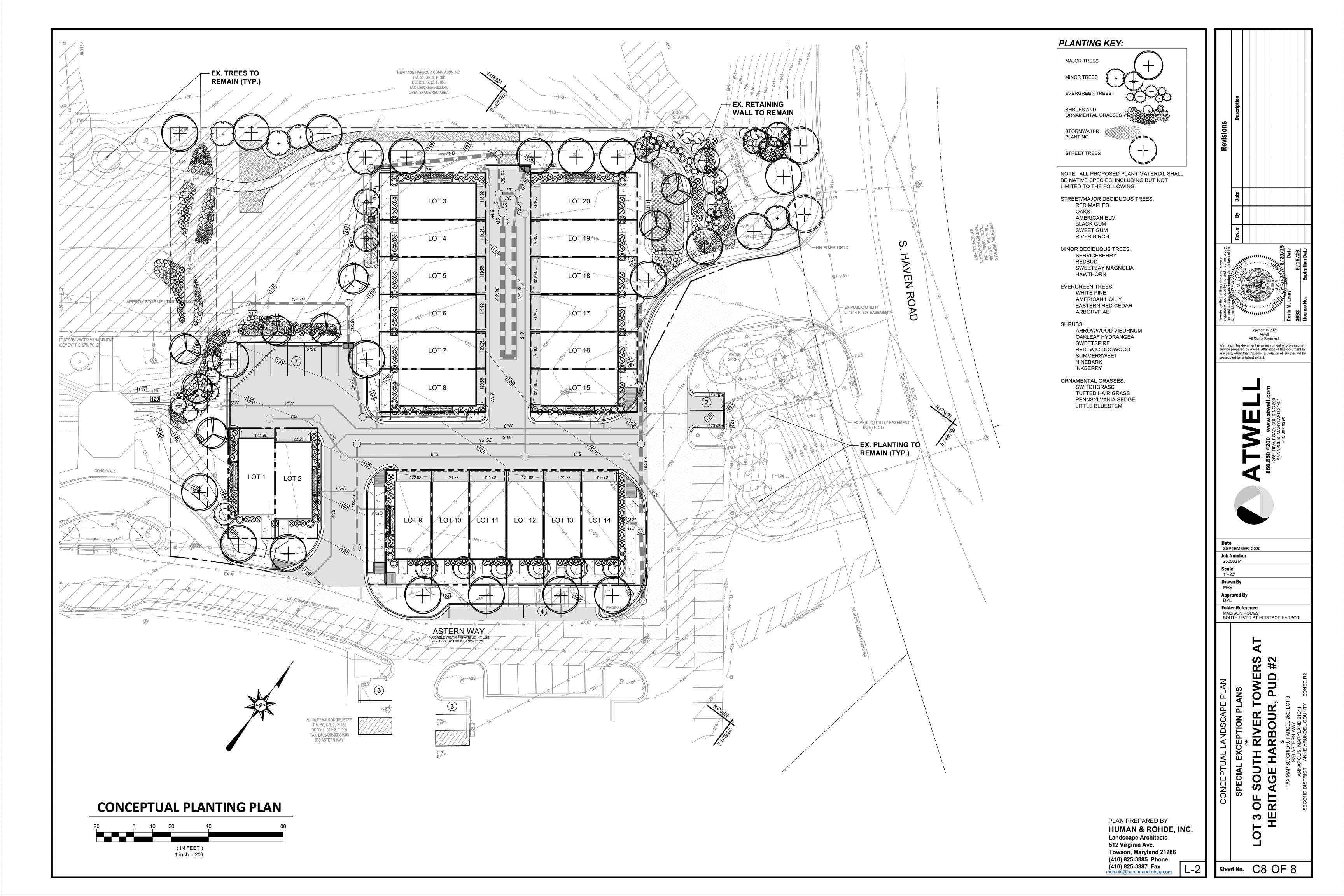


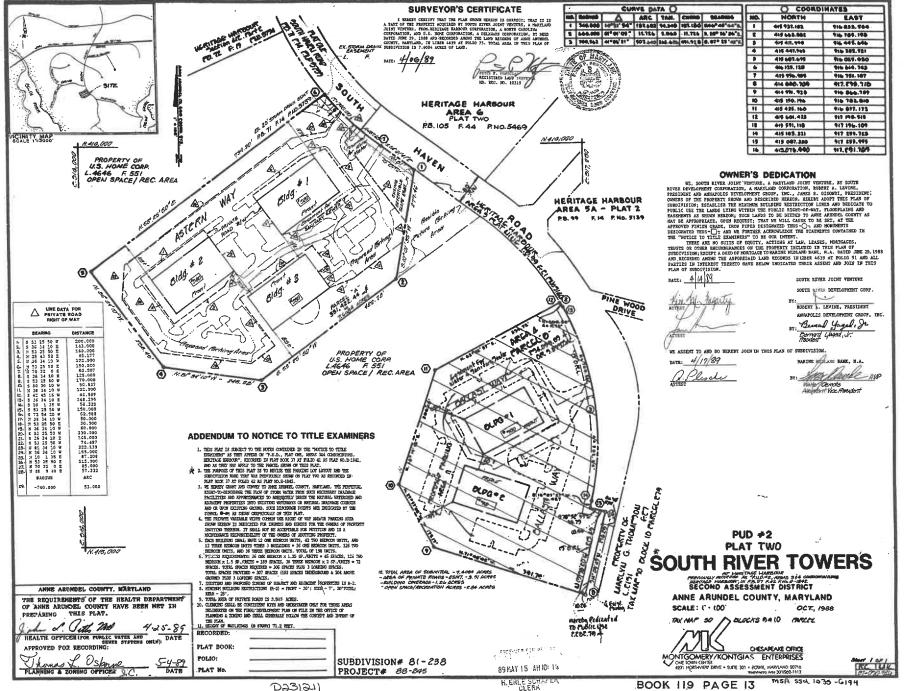
Sheet No. C4 OF 8













South River Townhouses

Presentation – Heritage Harbour Community Association – Board of Directors

July 7, 2025











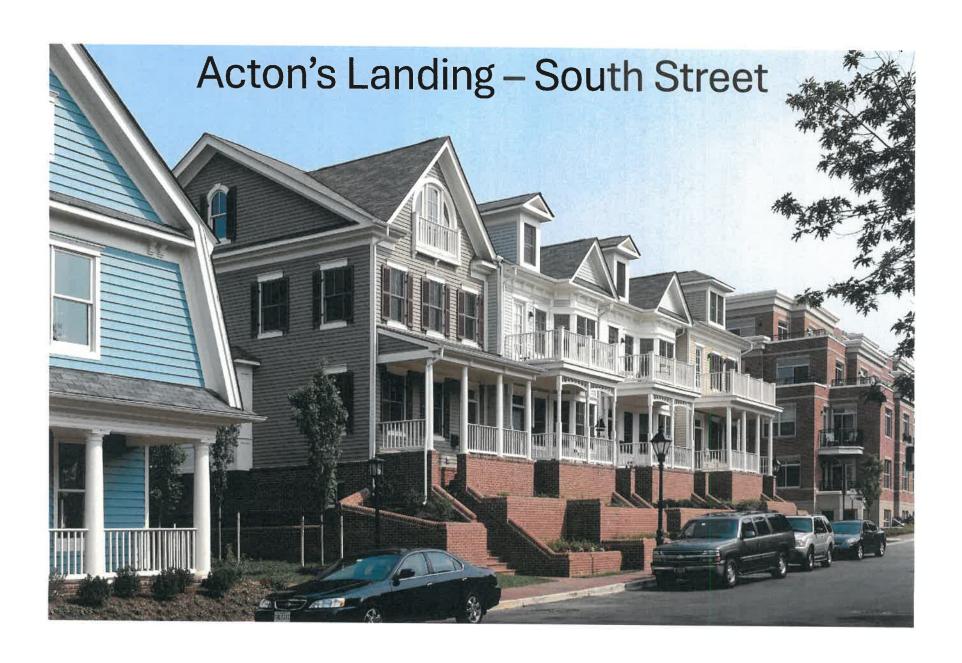


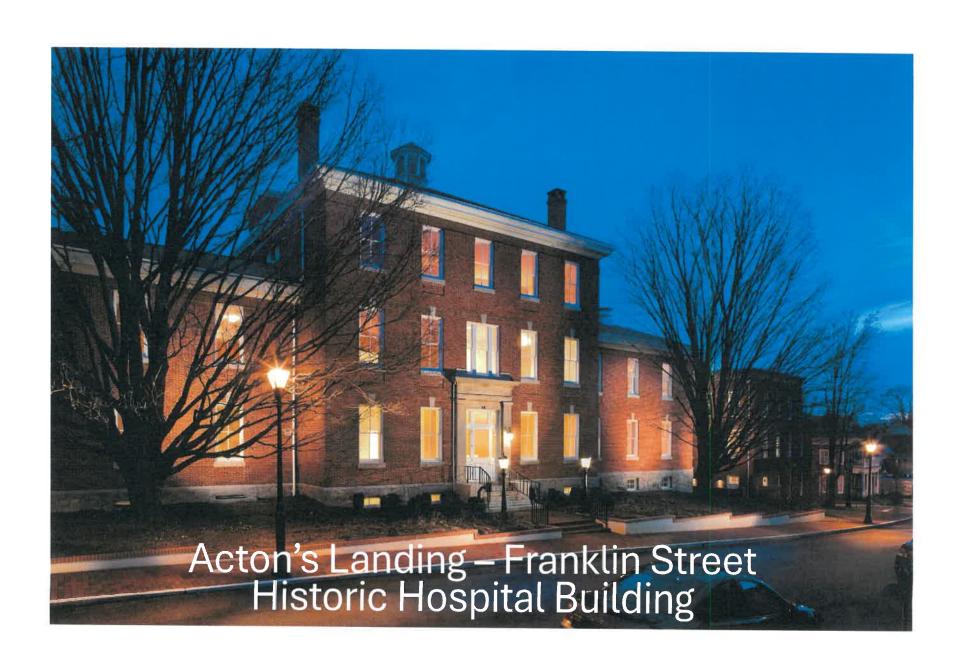








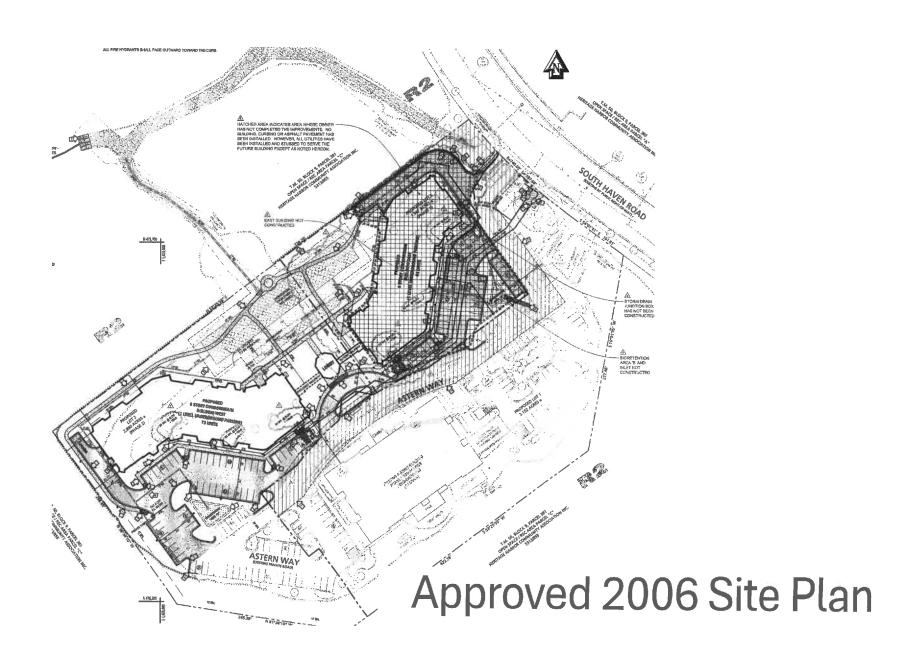






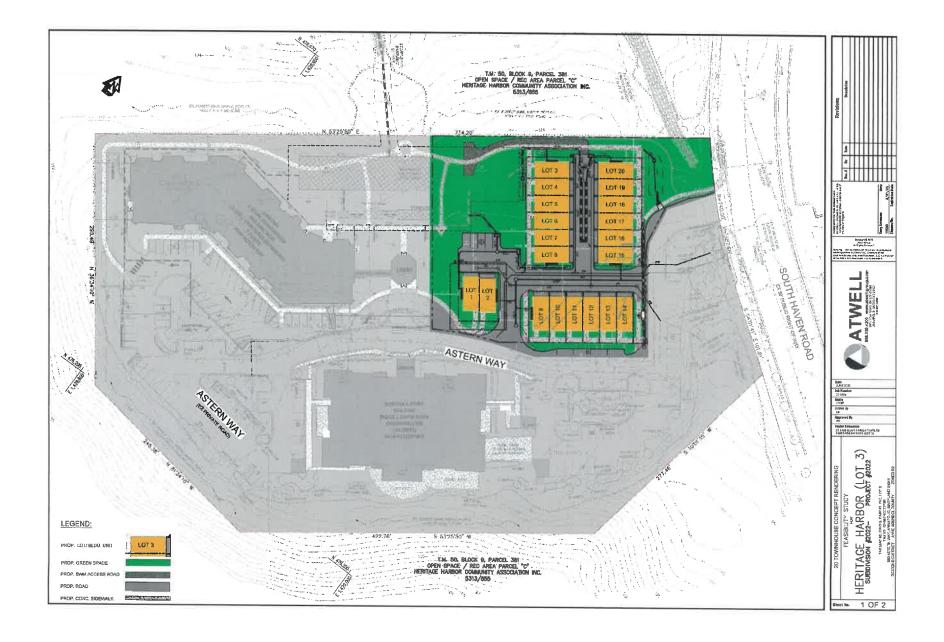














SOUTH RIVER TOWNHOUSES







VIEW ALONG ASTERN WAY FACING SOUTH TOWARD SOUTH RIVER CONDOMINIUM

SOUTH RIVER TOWNHOUSES





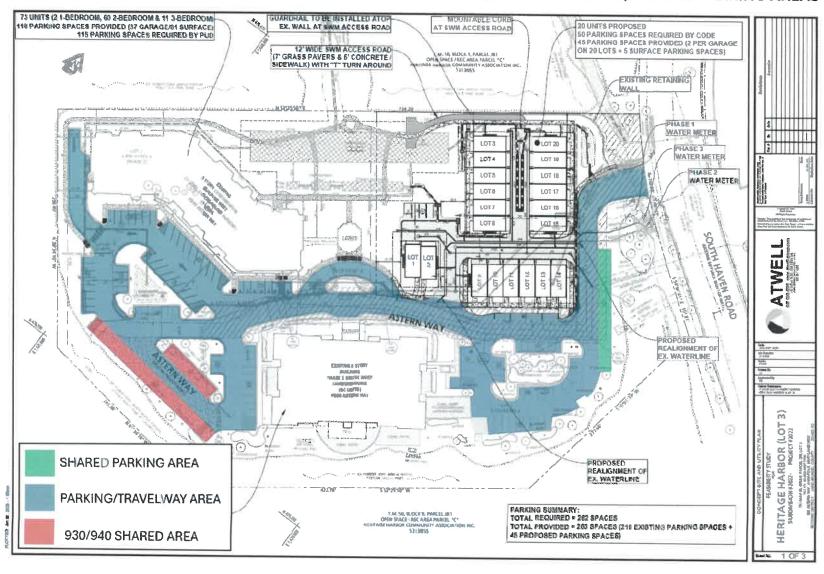


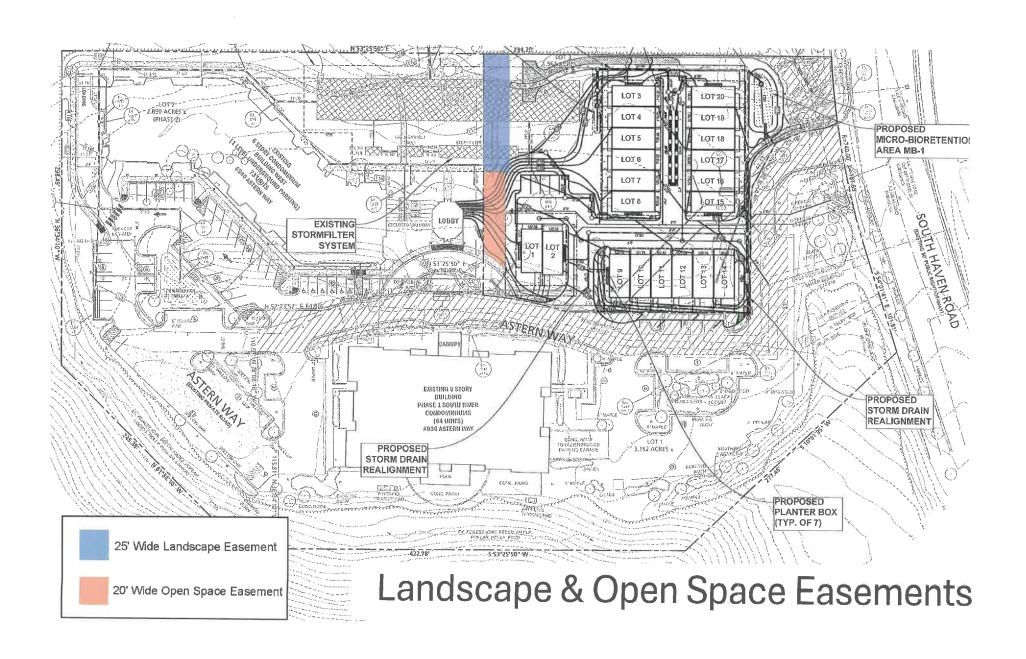


VIEW FROM ASTERN WAY ENTRANCE AT SOUTH HAVEN ROAD

Architecture is conceptual and not necessarily representative of the final architecture for these houses, but is generally representative of the style, mass and features.

AMENDED AND RESTATED JOINT DECLARATION - EXHIBIT "B" - THE PARKING AREAS; SHARED PARKING AREAS







OFFICE OF PLANNING AND ZONING

CONFIRMATION OF PRE-FILE (2025-0078-P)

DATE OF MEETING: __9/4/2025

	P&Z STAFF: Sara Anzelmo, Madeleine Lane, Natalie Norberg, Jeff Torney
APPLICANT/REPRESENTATIVE: South River C	Condominium LLC/ Terry Schuman EMAIL: Tschuman@atwell.com
SITE LOCATION: <u>920 Astern Way, Annapolis</u>	LOT SIZE: 1.56 acre ZONING: R2
CA DESIGNATION: N/A BMA: N/A or	BUFFER: N/A APPLICATION TYPE: Special Exception

The Applicant/Developer, MS-South River, LLC an affiliate of Madison Homes, Inc. ("MSSR") is requesting a special exception for use as an amendment to the previously approved Heritage Harbour Planned Unit Development (PUD#2) per Article 18-12-Subtitle 2 of the Anne Arundel County Code ("Code"), and a variance to time requirements for approval of a Planned Unit Development per Article 18-16-405 of the Code. The property being designated as Tax Map 50, Parcel 260, lot 3 ("Project") is located on 920 Astern Way in Heritage Harbor. The entire Property consists of 1.56 acres and is zoned R2 Residential. The property was previously approved as part of a Planned Unit Development (PUD) known as South River Towers (at Heritage Harbour) which was to be developed in three (3) phases. Phase I was a residential mid-rise condominium building of 64 units which was constructed in the early 90's. Phase II was a 73 unit mid-rise condominium building approved via a special exception process and constructed in 2008 and Phase III of the PUD was approved for 61 units with the Phase II approvals but never constructed. Since more than ten (10) years have elapsed since the approval of the special exception, without improvements having been completed, the previous approvals for Phase 3 of the PUD have expired.

MSSR is proposing the development of twenty (20) townhomes units on Lot 3, of which two (2) units or 10% of the development will be inclusionary housing units described in Section 17-7-906 of the Code. The "Heritage Harbour Declaration of Condominium" recorded in Book 5147, Page 01, Section 3.2 gives a limit of expansion as 198 units of which 137 units are already constructed. MSSR is proposing an additional 20 units which is allowed under the PUD.

In addition to the special exception, MSSR is requesting a variance to Article 18-16-405 of the County Code. This Code section provides that an approved special exception is rescinded by operation of law if action to implement the use is not begun within 18 months after the granting of the decision of the approving authority, and if the building permit is not obtained within one year after recordation of the recordation of the plat. Due to the scale and complexity of the Project and the fact that it will require subdivision review and approval prior to the commencement of construction, we request a variance to the time requirements to allow action to implement the use to begin within three years of approval and completion of construction and operation within five years of the decision

COMMENTS

The Long Range Planning Section commented that the site is currently zoned as R2 Residential and is designated for Neighborhood Preservation on the Plan2040 Development Policy Area Map. The site has a land use designation of Residential Low Density on the Plan2040 Planned Land Use Map. Surrounding parcels are all zoned as R2 Residential, are designated for Neighborhood Preservation on the Plan2040 Development Policy Area Map, and have a land use designation of Residential Low Density on the Plan2040 Planned Land Use Map. The site is located within the County's Priority Funding Area. The site is not located within the Critical Area. This proposal is within Region Planning Area 7. The Region Plan was adopted in 2024.

Plan2040 does not have recommendations that are specific to this site, and the proposal is generally consistent with the overall goals and policies of Plan2040, including, but not limited to:

• Goal BE11: Provide for a variety of housing types and designs that will allow all residents housing choices at different stages of life and at all income levels.

Region 7 Plan: The Region 7 Plan does not have recommendations that are specific to this site, and the proposal is generally consistent with the overall goals and policies of the Region 7 Plan. 2022 Water and Sewer Master Plan: The site is in the Existing Sewer Service category in the Annapolis Sewer Service Area and the Existing Water Service category in the Broadcreek 210 Water Pressure Zone. The proposal is consistent with the 2022 Water and Sewer Master Plan.

The Office of Inspections and Permits (Engineering Division) provided the following comments.

- 1. At the first stage of development, show the tiebacks for the retaining wall. SWM/grading/excavation cannot affect the geogrid without redesigning the retaining wall.
- 2. No acute angles are permitted within the storm drain system (in particular the storm drain on the sidewalk side of lots 3 and 4).
- 3. At the first stage of development, it appears the proposed and existing storm drain running along lots 8 and 14 and in front of lots 15 through 20 will require an easement/construction/maintenance strip for the storm drain pipe system. Per the updated DPW Design Manual, a minimum easement width is 20 feet and construction strips 10 feet.

The **Development Division (Residential Team)** advised that, should the Special Exception and Variance be approved, the following comments are offered.

- 1. Per Article 17, Title 4, a Preliminary Plan (PP) and Site Development Plan (SDP) application must be submitted and approved.
- 2. As per County Code Section 17-2-107(c), In the six-month period before the initial submission of a Preliminary Plan that falls within the scope of this section, the developer shall hold a community meeting. Additionally, within 45 days after submission of a Site Development Plan that falls within the scope of this section, the developer shall hold a community meeting.
- 3. The proposed development may be subject to the grading and building permit review and approval process.

The **Zoning Administration Section** notes that the variance request to allow for a period of five years is unprecedented and seems unnecessary. Section 18-16-405 (a) provides that a variance or special exception that is not extended or tolled expires by operation of law unless the applicant within 18 months of the granting of the variance or special exception (1) obtains a building permit or (2) files an application for subdivision. Thereafter, the variance or special exception shall not expire so long as (1) construction proceeds in accordance with the permit or (2) a record plat is recorded among the land records pursuant to the application for subdivision, the applicant obtains a building permit within one year after recordation of the plat, and construction proceeds in accordance with the permit.

As such, the time that it takes for subdivision review and approval is not a factor, as long as the subdivision application is <u>filed</u> within 18 months of the special exception approval. Once the subdivision is approved, regardless of how long the approval and review process takes, a record plat must be recorded, a building permit must be obtained within one year <u>after</u> recordation of the plat, and construction must proceed in accordance with the permit. At that point in time, if there is some sort of unanticipated delay with the associated building permit(s), a variance application for a time extension could be filed and decided based on the specific circumstances presented at that time. If the applicant decides to proceed with the current request for a variance to allow five years ahead of time, a better justification should be provided.

INFORMATION FOR THE APPLICANT

Section 18-16-201 (b) Pre-filing meeting required. Before filing an application for a variance, special exception, or to change a zoning district, to change or remove a critical area classification, or for a variance in the critical area or bog protection area, an applicant shall meet with the Office of Planning and Zoning to review a pre-file concept plan or an administrative site plan. For single lot properties, the owner shall prepare a simple site plan as a basis for determining what can be done under the provisions of this Code to avoid the need for a variance.

*** A preliminary plan checklist is required for development impacting environmentally sensitive areas and for all new single-family dwellings. A stormwater management plan that satisfies the requirements of the County Procedures Manual is required for development impacting environmentally sensitive areas OR disturbing 5,000 square feet or more. State mandates require a developer of land provide SWM to control new development runoff from the start of the development process.

Section 18-16-301 (c) Burden of Proof. The applicant has the burden of proof, including the burden of going forward with the production of evidence and the burden of persuasion, on all questions of fact. The burden of persuasion is by a preponderance of the evidence.

A variance to the requirements of the County's Critical Area Program may only be granted if the Administrative Hearing Officer makes affirmative findings that the applicant has addressed all the requirements outlined in Article 18-16-305. Comments made on this form are intended to provide guidance and are not intended to represent support or approval of the variance request.