



(410) 222-1748
Hearing/Speech Impaired 711

**RETIRED VETERANS
PROPERTY TAX CREDIT APPLICATION
INITIAL APPLICATION (YEAR 1)**

To be completed by applicant

Please type or print using ink only

IMPORTANT! This application must be received on or before April 1, 2023 to be considered for the taxable year beginning July 1, 2023 and ending June 30, 2024. Please read County Code, § 4-2-319, which is the basis in determining whether the qualifications are fulfilled in order to receive the tax credit.

This application is for Year 1 of the 5-year period for the tax credit. YOU MUST SUBMIT AN APPLICATION EACH YEAR TO RECEIVE THIS PROPERTY TAX CREDIT.

Name of Applicant for Tax Credit (one applicant only): _____

Name(s) of Property Owner(s): _____

Property Address: _____

City: _____ State: _____ Zip Code: _____

Parcel ID# (District/Subdivision/Account Number): _____

Primary Telephone #: _____ Secondary Telephone #: _____

Email Address: _____

Mailing Address (if different): _____

City: _____ State: _____ Zip Code: _____

Please complete the following section:

I am 65 years old or older prior to the start of the fiscal year for which I am seeking this tax credit (e.g., July 1, 2023 for the 2024 fiscal year): Yes No

My date of birth is _____.

I am a retired member of the uniformed services of the United States as defined in 10 U.S.C. § 101, the military reserves, or the National Guard: Yes No

I am retired from _____ (Branch of Service).

The assessed value of my dwelling is \$500,000 or less: Yes No

I anticipate receiving an optional property tax credit(s) for the property aside from either the Retired Veterans or Homestead Property Tax Credit (for example, the Anne Arundel County Solar Energy Property Tax Credit) for the taxable year beginning July 1, 2023 and ending June 30, 2024: Yes No

If yes to the preceding question, which other optional property tax credit(s) do you anticipate receiving for the property?

I own the property to which the credit will be applied, I use it as my principal residence, and I will occupy the property for more than six months of the July 1, 2023 through June 30, 2024 period: Yes No

REQUIRED DOCUMENTATION (APPLICATIONS WILL NOT BE PROCESSED UNLESS ALL REQUIRED DOCUMENTS ARE INCLUDED)

____ Copy of Valid Maryland Issued Government Identification Card (such as a Maryland Driver's License), which includes Date of Birth with current address

____ Copy of DD Form 214 (or equivalent U.S. Government document) showing Separation from the uniformed services, military reserves or National Guard due to Retirement

____ Copy of Retired Veteran Identification Card

Additional documentation may be requested as necessary to establish eligibility for the property tax credit.

I, the applicant, hereby certify that I have read County Code § 4-2-319 and that I am entitled to the tax credit for the residential property described above. I understand that this is a tax credit from County real property taxes only and the amount of the tax credit is 15% of the County property tax imposed on the dwelling after any mandatory property tax credits, supplements and deferrals. I understand the tax credit does not apply to State real property taxes or any other fees or charges on my property tax bill.

I understand that this tax credit is available for a period of one taxable year, or portion thereof, and may be renewed upon annual application for four additional taxable years. I understand I must re-apply each year for the tax credit to be applicable.

I understand that this application must be filed on or before April 1 immediately before the taxable year for which the credit is sought. I further understand that if the application is filed after April 1, the application shall be treated as an application for a tax credit for the next succeeding taxable year.

I understand that the tax credit shall terminate after receiving the tax credit for five taxable years, upon the death of the eligible owner, or if the eligible owner is no longer residing in or owning the dwelling for which the tax credit was granted. I also understand that it is my responsibility to notify the Anne Arundel County Office of Finance if I no longer meet the eligibility requirement for the tax credit or no longer reside in or own the dwelling for which the tax credit was granted.

I declare under penalties of perjury provided for by the Tax – Property Article of the Annotated Code of Maryland, §1-201, that all information above is true, correct, and complete to the best of my knowledge and belief. I give Anne Arundel County Government and the State Department of Assessments and Taxation permission to take whatever action is necessary to verify my eligibility for the tax credit.

Applicant: _____
Signature Date

Return this application to:
Anne Arundel County Office of Finance
Attn: Tax Credits
PO Box 427
Annapolis, MD 21404-0427

For questions call:
(410) 222-1748
Hearing/Speech Impaired 711

Questions and applications may also be submitted by email:
taxcredits@aacounty.org

If you provide an email address on this application then the Office of Finance will send a receipt confirmation to that email address within 10 business days of receiving the tax credit application. Contact our office if you do not receive a confirmation.

If you are mailing your application less than 14 days before the deadline, it is suggested that you use a traceable form of delivery. Anne Arundel County is not responsible for delays in mail delivery.

Written notification will be sent upon approval or denial of the application.

§ 4-2-319. Retired veterans.

(a) **Definitions.** In this section, the following words have the meanings indicated:

(1) “Dwelling” has the meaning set forth in § 9-105 of the Tax-Property Article of the State Code.

(2) “Retired veteran” has the meaning set forth in § 9-258(a)(3)(ii) of the Tax-Property Article of the State Code.

(b) **Creation.** There is a tax credit from County real property taxes levied on a dwelling owned by an eligible retired veteran.

(c) **Eligibility.** A retired veteran may apply for a County property tax credit for the following tax year for their principal residence provided the dwelling has an assessed value of \$500,000 or less and the credit is not combined with other optional property tax credits as permitted under Title 9 of the Tax-Property Article of the State Code or this title.

(d) **Calculation; duration.** The tax credit provided in this section shall be 15% of the County property tax imposed on the dwelling after any mandatory property tax credits, supplements and deferrals are applied to the County tax bill. The tax credit may be applied to the County property tax on the dwelling for a total of five years.

(e) **Time for filing of application.** An application for the tax credit created by this section shall be filed on or before April 1 immediately before the taxable year for which the tax credit is sought. If the application is filed after April 1, the credit shall be disallowed that year but shall be treated as an application for a tax credit for the next succeeding taxable year.

(f) **Form of application.** An application for the tax credit, or renewal of the tax credit, shall be made to the Controller on a form provided by the Controller’s Office with certification of eligibility of the retired veteran and any additional information the Controller believes to be necessary to determine qualification for the credit.

(g) **Termination of credit.** The tax credit shall terminate for the upcoming year if the retired veteran no longer occupies the dwelling as their principal residence or upon receiving the tax credit for five taxable years.

(Bill No. 76-18; Bill No. 17-20)