

**Form MW 507P**  
Comptroller of Maryland  
Revenue Administration Division  
Annapolis, Maryland 21411-0001

# Annuity and Sick Pay Request for Maryland Income Tax Withholding

Type or print full name \_\_\_\_\_ Social Security Number \_\_\_\_\_

Home address (number & street) \_\_\_\_\_

City, state, and zip code \_\_\_\_\_

A. Annuity contract claim or identification number . . . . . \_\_\_\_\_

B. Enter the amount withheld from each annuity or sick pay payment. . . . . \$ \_\_\_\_\_

I request voluntary income tax withholding from any annuity or sick pay payments as authorized by Section 10-907 (b) of the Tax-General Article of the Annotated Code of Maryland

COM/RAD-044 3/02 \_\_\_\_\_ (Signature)

\_\_\_\_\_ (Date)

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## Instructions

**Who may file** – Any recipient of an annuity or sick pay payment may file this form to have Maryland income tax withheld from each payment. However, the annuity must be payable over a period longer than one year.

**Sick pay** – The term “sick pay” means any amount which is paid to an employee pursuant to a plan to which the employer is a party and constitutes remuneration or a payment in lieu of remuneration for any period during which the employee is temporarily absent from work on account of sickness or personal injuries.

**Where and how to file** – *File this form with the payer of your annuity or sick payment.* Enter in item B of page 1, the whole dollar amount that you wish withheld from each annuity or sick pay payment. The amount must not be less than \$5.00 a month for annuities, and at least \$2.00 per daily payment in the case of sick pay.

You may find it convenient to request an amount to be withheld which will reduce your year-end tax balance on your individual Maryland tax return to an amount of \$500 or less and thus avoid having to file an individual Declaration of Estimated Tax (Form 502D or 502 DEP).

You may use the worksheet provided with the declaration as a guide in estimating your income tax liability.

**Duration of withholding request** – Your request for voluntary withholding will remain in effect until you terminate it.

**How to terminate a withholding request** – You may terminate, at any time, your request for voluntary withholding by giving your payers a written termination notice.

**Statement of income tax withheld** – At the close of the year your payer will furnish you with a Form 1099 or other appropriate form showing the gross amount of annuity or sick pay payments and the total amount deducted and withheld as tax during the calendar year.

**Do not mail this form to the Maryland Revenue Administration Division**

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