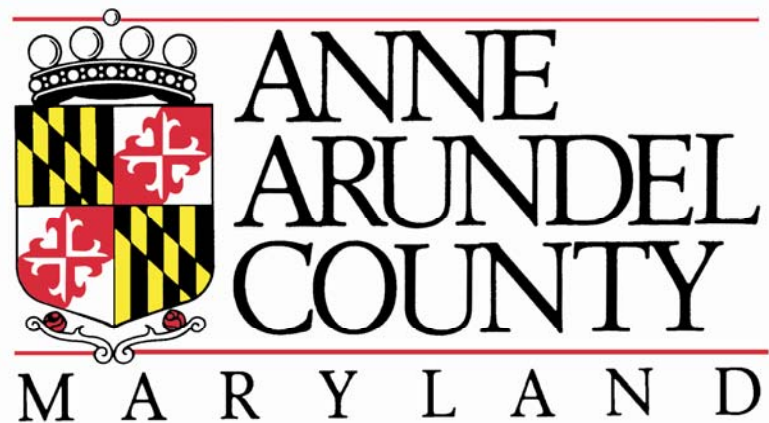
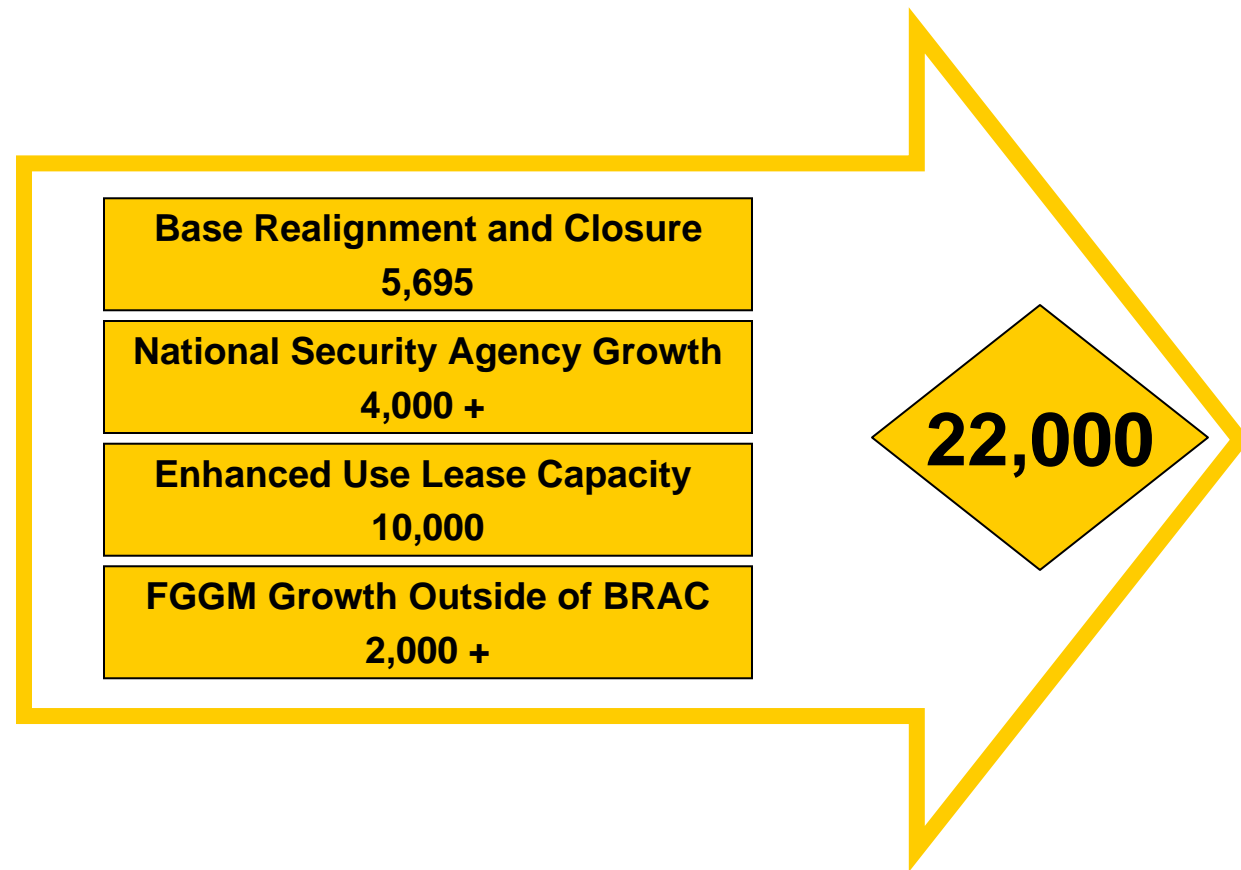


BRAC & Growth at Fort George G. Meade



August 1, 2008

BRAC and Fort Meade Growth (5 To 7 Years)



Defense Information Systems Agency

(DISA) Update

- ④ **4252 employees**
- ④ **40 % of employees plan to transition with their jobs**
- ④ **\$370M Construction Contract awarded to Hensel-Phelps February 8, 2008**
- ④ **1.1 million SF, multi-story, SCIF facility in campus setting**
- ④ **Broke Ground April 16, 2008**
- ④ **Headquarters Complete September 2010**



Defense Media Activity



Consolidation of Media and Publication Activities

- 663 positions
- 186,000 SF Building
- Administrative space, televideo/media production centers, multi-story
- *\$81M projected construction costs*
- January 2009 start
- August 2010 completion
- 50 % to transition with jobs
- 40% of 50% plan to live in Maryland



DOD Consolidated Adjudication Activities

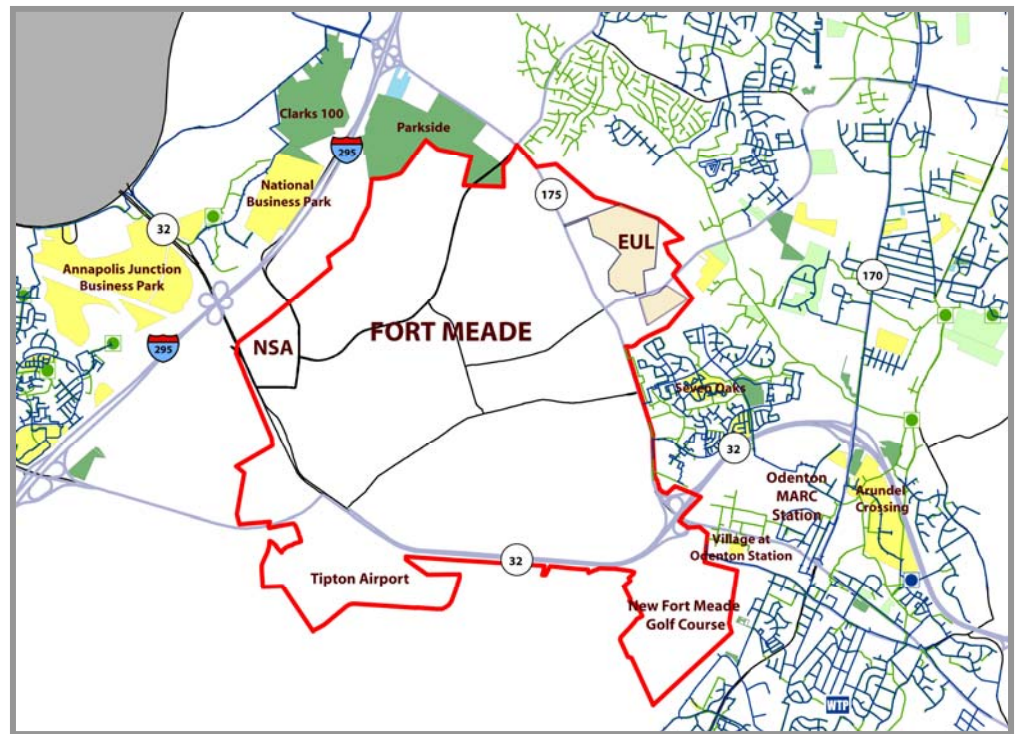
- 760 positions
- Army, Navy, Air Force, Marines and DOD Agencies
- 152,000 SF Building
- Administrative space/SCIF space, multi-story
- \$52M projected construction costs
- January 2009 start
- September 2011 occupation



Enhanced Use Lease (EUL)

EUL is a tool used by the military to attract private sector capital and expertise to construct or upgrade facilities

- Nov. 2006, Trammell Crow selected as developer
- 173 Acres to be developed
- 1.7 million sq ft of secured office space
- Additional 367 acre property to be developed into two, 18-hole golf courses
- \$750 million project
- 10 years to complete



BRAC Community Enhancement Act

Designates BRAC Revitalization and Incentive Zones

- Odenton Town Center
- State funding for infrastructure improvements

Facilitates Payment in Lieu of Taxes (PILOT) negotiations for Enhance Use Lease projects throughout state



Commercial Development Activity in West County

Planned Commercial Office Space	13,605,408 Square feet
Planned Commercial Retail Space	1,465,609 Square feet
Total	15,071,017 Square feet
Hotels	19 new and proposed



MDOT FY 2009 BRAC ACTIVITIES

Fort Meade Region

● Odenton MARC Station (MTA)	\$ 0.6M
● MD 175 from MD 170 to MD 295 (SHA)	\$ 18.6M
● Baltimore Washington Investment Corridor Study	\$ 2.0M
● Central Maryland Transit Facility	\$ 5.1M
● Added to Locally Operated Transit Systems (LOTS)	\$ 6.8M
● Statewide Transit Need Assessment (includes BRAC Community Bus Study)	\$ 9.0M
● Intersection Improvements at Fort Meade	\$ 47.9M
● MARC –Growth and Investment Plan	\$ 20.1M



Anne Arundel County BRAC Activities

- ① **BRAC Working Plan**
- ① **Odenton Town Center**
 - BRAC Community Enhancement Act
 - Special Taxing District
- ① **Odenton Town Center Blvd**
- ① **Near Term Highway Corridors Study**
- ① **Transit/Rideshare Study**
- ① **Regional Housing Study**
- ① **Workforce Housing Initiative**
- ① **Regional Emergency Preparedness/Health Services Study**
- ① **Science, Technology, Engineering and Math (STEM)**
- ① **Fort Meade Alliance: Security Clearance Overview and Preparation Education (SCOPE)**



Projected Household Distribution

Harford County	26% or 6,533
Anne Arundel County	18% or 4,457
Baltimore County	14% or 3,653
Baltimore City	10% or 2,549
Montgomery County	9% or 2,274
Cecil County	8% or 1,998
Prince Georges	8% or 1,995
Howard County	7% or 1,853



Maryland Department of Planning (MDP)

Housing Supply 2009-2015

- ④ 4,457 new households due BRAC/Growth at Fort Meade equates to 12.5% of estimated housing supply available for in-migration

- ④ 59,870 county homes available via turnover

- ④ 12,111 new county homes available

- ④ **BRAC homeowners:**
 - Low cost/quality = 728
 - Middle cost/quality = 992
 - High cost/quality = 2737 Updates

- ④ **BRAC renters:**
 - 1060



Residential Development Activity in West County

	Number of units
Age Restricted	744
Vested	4,293
Planned (not vested)	1,177
Total	6,214



Where Will New People Live?

- ① **Marc Rail-Line as it extends north to BWI and the Laurel Area**
 - 400-700 households projected with greatest concentration in Russet of 100 – 150 households

- ① **Waugh Chapel Road Corridor from Piney Orchard into and including Crofton**
 - 400 – 700 households projected

- ① **Mountain Road and Fort Small Wood Road Corridors (including Tanyard Cove and Tanyard Springs)**
 - 200 – 400 households projected

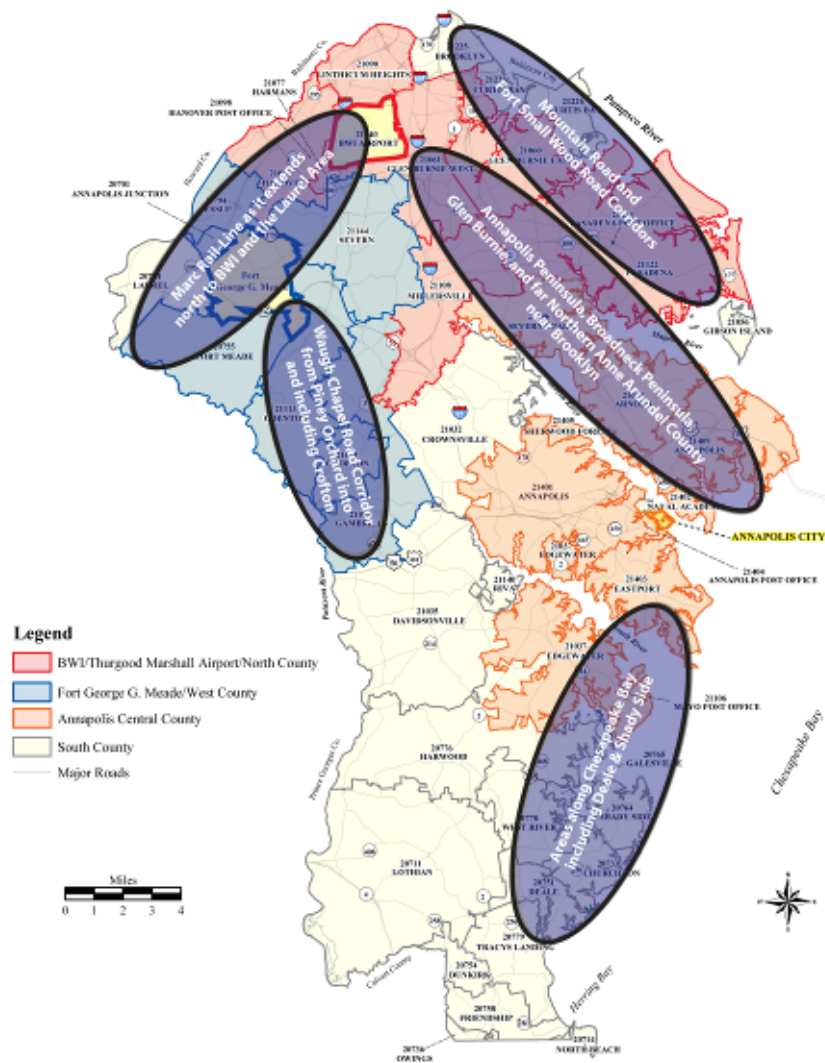
- Annapolis Peninsula, Broadneck Peninsula, Glen Burnie, and far Northern Anne Arundel County near Brooklyn**
 - 200 – 400 households projected

- ① **Areas along Chesapeake Bay including Deale & Shady Side**
 - Near 200 households projected

- ① **Rest of County**
 - Fewer than 200 households projected
 - Source: Maryland BRAC Report, December 28, 2006, Maryland Department of Planning



Where will they live?



Source: Maryland BRAC Report, December 28, 2006, Maryland Department of Planning

Projected BRAC Tax Revenue

(per annum by 2015)

(Source: RESI of Towson University, December 2006)

Local Property Taxes	\$18,481,483
Local Income Taxes	\$11,662,701
State Property Taxes	\$2,582,744
State Income Taxes	\$20,500,841
Other State & Local Taxes	\$17,134,567



**ANNE ARUNDEL COUNTY
MARYLAND**

Projected Public Schools Impact

Total Number of Students – 1,703

- Elementary School Students 897
- Middle School Students 401
- High School Students 495

(Projections utilize the student yield factor and grade-level yield factors set forth by MGT of America in its study presented to BOE in July 2006)



Science, Technology, Engineering, & Math (STEM)

STEM

- Focusing on science and math careers; providing academic rigor
- STEM Magnet at North County High School
SY 2008-2009
- Homeland Security at Meade High School
SY 2008-2009
- STEM Magnet at South River High School
SY 2009-2010
- AACC Regional STEM Center at Arundel Mills
Campus



Preparing Future Workforce K-12

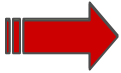
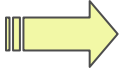
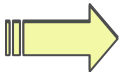




Security Clearance Awareness

- Career development awareness leading to lucrative job opportunities
- Issues:
 - *Credit history*
 - *Facebook; MySpace*
- Supported by:
 - *State and local school systems*
 - *AACC*
- Expand to:
 - *Professional Groups*
AFCEA



BRAC Task Force Assessment

No major issue
Potential issue
Current issue

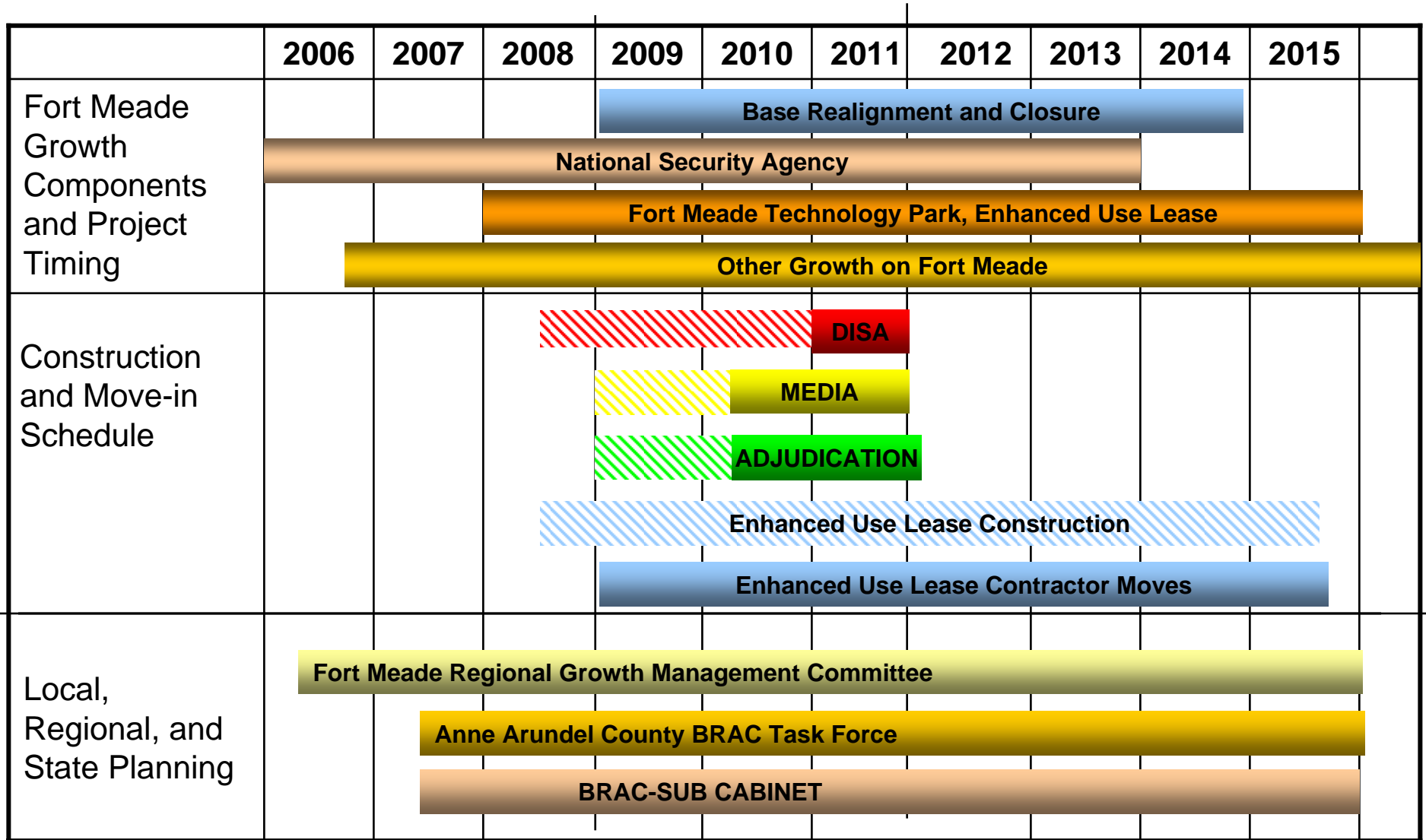
Transportation		AA Internal Connectivity	Fort Meade Transportation Zone	Regional Congestion
Work Force Development		Skilled Workforce	Health Care and IT Professionals	Disparate Delivery Systems
Housing		Diverse Availability	Affordability	
Commercial Development		Inventory Available	EUL	
Infrastructure		Water & Sewer		Water Line Easement: Fort Meade
Education		Within Capacity		Redistricting, Highly Qualified Teachers
Health & Public Safety		Strong Private Sector	Strained Health and Social Services	Public Safety Response

Challenges for Anne Arundel County and the Fort Meade Region

- ① **Striving to maintain and improve quality of life for our current residents while welcoming new residents**
- ① **Looking beyond just BRAC**
 - BRAC represents 15% of Maryland's growth



Fort Meade Schedule – Current Projections





Honorable John R. Leopold
Anne Arundel County Executive

Dennis Callahan
Anne Arundel County, Chief Administrative Officer

Robert Leib
Anne Arundel County, Special Assistant for BRAC/Education