

Anne Arundel County

- *Moving Forward*
- *Creating Opportunity*
- *Preserving Lifestyle*

Friday, February 22, 2008

Fort Meade Growth (5 To 7 Years)



Base Realignment and Closure

5,695

National Security Agency Growth

4,000 +

Enhanced Use Lease Capacity

10,000

FGGM Growth Outside of BRAC

2,000 +

22,000

BRAC Update



- ◆ **OEA Growth Summit**
December 11-13 2007
- ◆ **OEA Role re Growth Issues and Requirements**
Magnitude of current mission growth unprecedented
Will present needs to Office of Management & Budget
- ◆ **OEA Funded Planning Studies**
Housing – Sage Policy Group, Inc.
Transit – KFH Group, Inc.
Highway – URS
Project Relocate – RFP Advertised on WWW
Laurel Traffic Circulation – Awaiting OEA approval
- ◆ **Methane Gas Agreement with Fort Meade**
Sale of Millersville Landfill methane gas to Fort Meade

Defense Information Systems Agency (DISA) Update



- ◆ **Regional Leadership Briefing February 5, 2008**
- ◆ **Employees – up 3% Maryland, down 3% Virginia**
- ◆ **Proposals received for Design Bid Contract February 8, 2008**
- ◆ **Ground Breaking April 16, 2008**
- ◆ **Begin Construction June 2008**

MDOT FY 2009 BRAC ACTIVITIES

Fort Meade Region

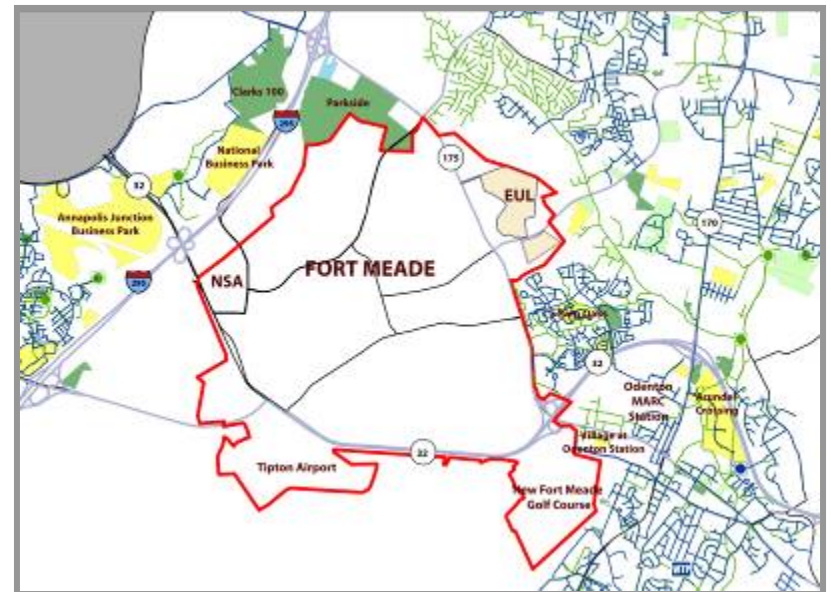


◆ Odenton MARC Station (MTA)	\$ 0.6M
◆ MD 175 from MD 170 to MD 295 (SHA)	\$ 18.6M
◆ Baltimore Washington Investment Corridor Study	\$ 2.0M
◆ Central Maryland Transit Facility	\$ 5.1M
◆ Added to Locally Operated Transit Systems (LOTS)	\$ 6.8M
◆ Statewide Transit Need Assessment (includes BRAC Community Bus Study)	\$ 9.0M
◆ Intersection Improvements at Fort Meade	\$ 47.9M
◆ MARC –Growth and Investment Plan	\$ 20.1M

Fort George G. Meade/ Enhanced Use Lease (EUL)



- ◆ **EUL is a tool used by the military to attract private sector capital and expertise to construct or upgrade facilities**
 - ◆ Nov. 2006, Trammell Crow selected as developer
 - ◆ 173 Acres to be developed
 - ◆ 1.7 million sq ft of secured office space
 - ◆ Additional 367 acre property to be developed into two, 18-hole golf courses
 - ◆ \$750 million project
 - ◆ 10 years to complete



Commercial Development Activity in West County



Planned Commercial Office Space	13,605,408 Square feet
Planned Commercial Retail Space	1,465,609 Square feet
Total	15,071,017 Square feet
Hotels	19 new and proposed

When will they come?

- ◆ All functional (job) relocations must take place before the end of 2011
- ◆ Personnel moving with the job will get change of station orders in July 2009.



Projected Household Demographics

- ◆ **Maryland Department of Planning expects a total of 28,176 new households as a result of BRAC.**

❖ Fort Meade:	10,679	(42%)
❖ APG:	14,159	(56%)
❖ AAFB:	474	(1.9%)



Projected Household Distribution



Harford County	26% or 6,533
Anne Arundel County	18% or 4,457
Baltimore County	14% or 3,653
Baltimore City	10% or 2,549
Montgomery County	9% or 2,274
Cecil County	8% or 1,998
Prince Georges	8% or 1,995
Howard County	7% or 1,853

Maryland Department of Planning (MDP)

Housing Supply 2009-2015



- ◆ 4,457 new households due BRAC/Growth at Fort Meade equates to 12.5% of estimated housing supply available for in-migration
- ◆ 59,870 county homes available via turnover
- ◆ 12,111 new county homes available
- ◆ **BRAC homeowners:**
 - ❖ Low cost/quality = 728
 - ❖ Middle cost/quality = 992
 - ❖ High cost/quality = 2737 Updates
- ◆ **BRAC renters:**
 - ❖ 1060

Residential Development Activity in West County



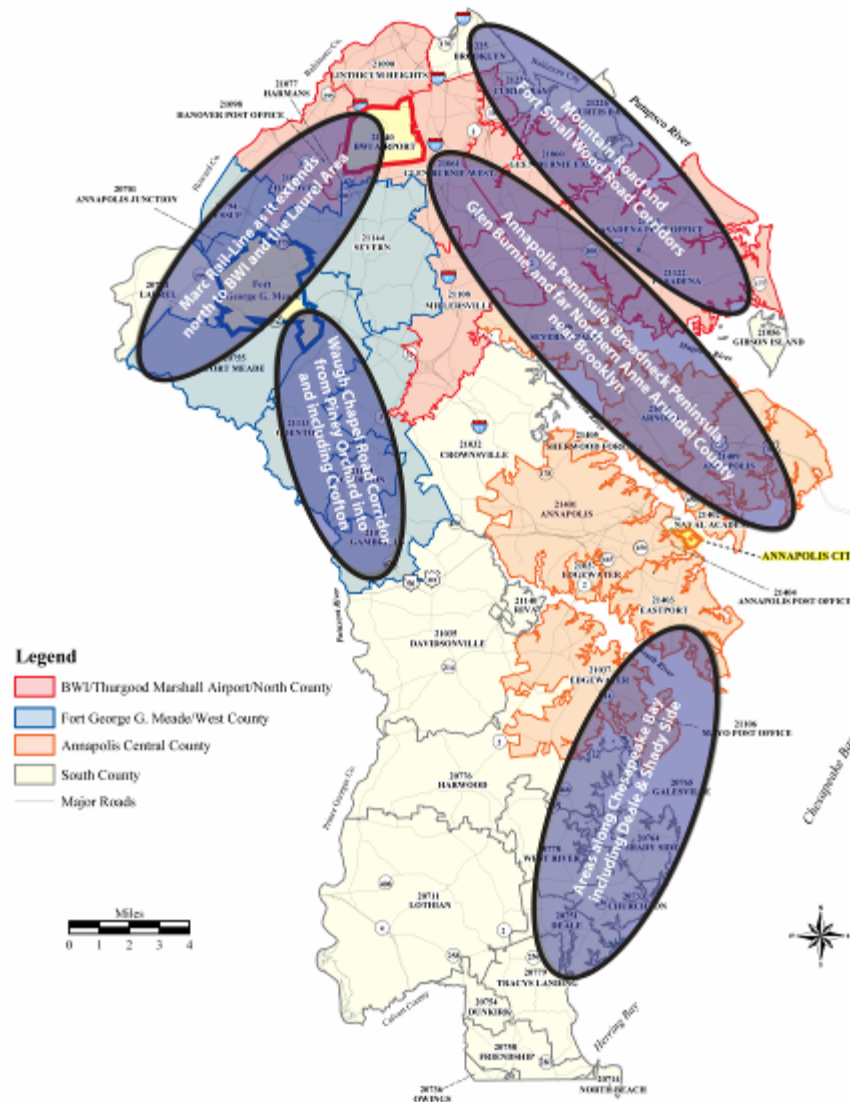
	Number of units
Age Restricted	744
Vested	4,293
Planned (not vested)	1,177
Total	6,214

Where Will New People Live?



- ◆ **Marc Rail-Line as it extends north to BWI and the Laurel Area**
 - ❖ 400-700 households projected with greatest concentration in Russet of 100 –150 households
- ◆ **Waugh Chapel Road Corridor from Piney Orchard into and including Crofton**
 - ❖ 400 – 700 households projected
- ◆ **Mountain Road and Fort Small Wood Road Corridors (including Tanyard Cove and Tanyard Springs)**
 - ❖ 200 – 400 households projected
- ◆ **Annapolis Peninsula, Broadneck Peninsula, Glen Burnie, and far Northern Anne Arundel County near Brooklyn**
 - ❖ 200 – 400 households projected
- ◆ **Areas along Chesapeake Bay including Deale & Shady Side**
 - ❖ Near 200 households projected
- ◆ **Rest of County**
 - ❖ Fewer than 200 households projected
 - ❖ Source: Maryland BRAC Report, December 28, 2006, Maryland Department of Planning

Where Will They Live?



Projected Public Schools Impact



◆ Total Number of Students – 1,703

- ◆ Elementary School Students 897
- ◆ Middle School Students 401
- ◆ High School Students 495

(Projections utilize the student yield factor and grad-level yield factors set forth by MGT of America in its study presented to BOE in July 2006)

Projected BRAC Tax Revenue

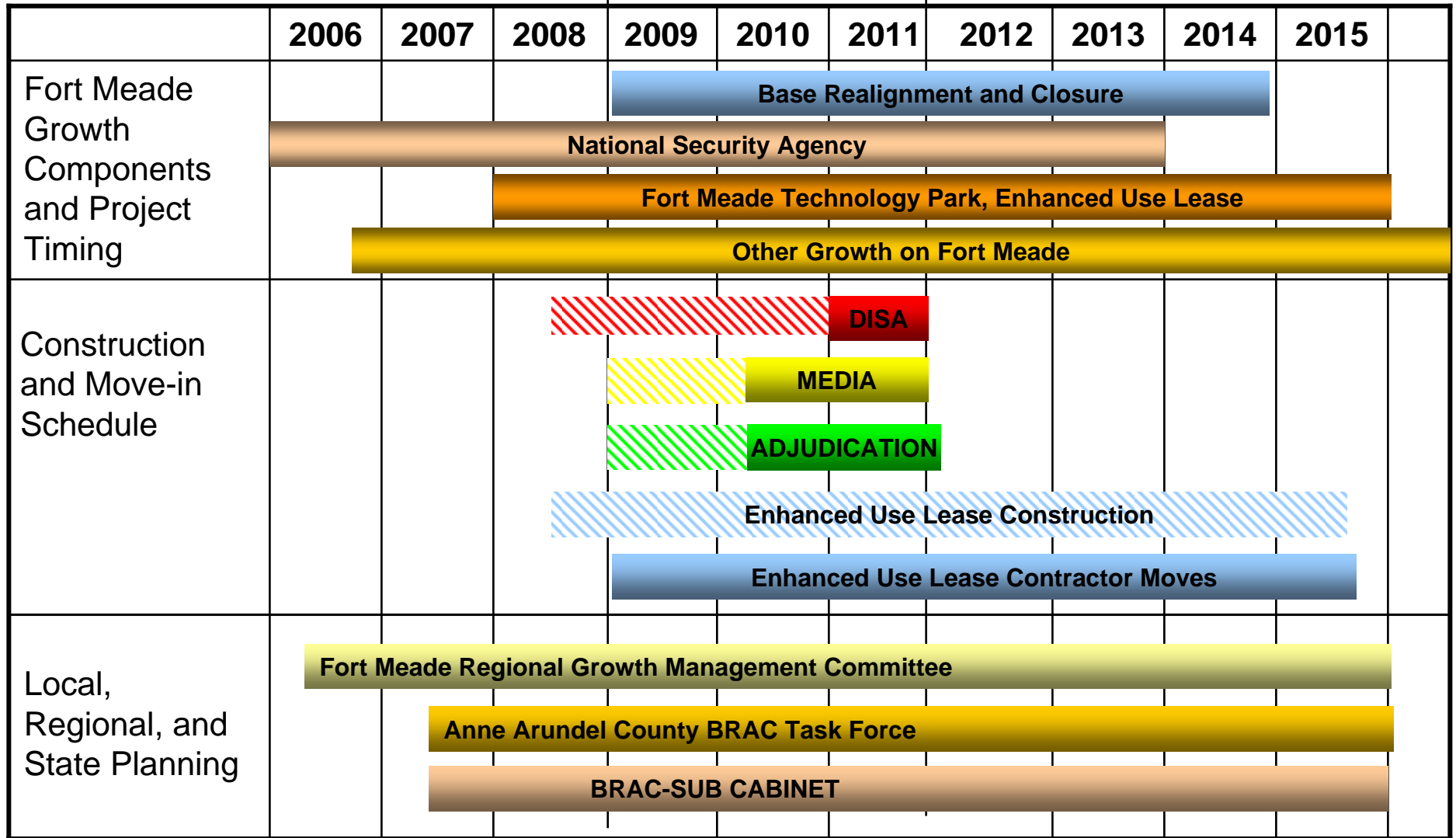
(per annum by 2015)

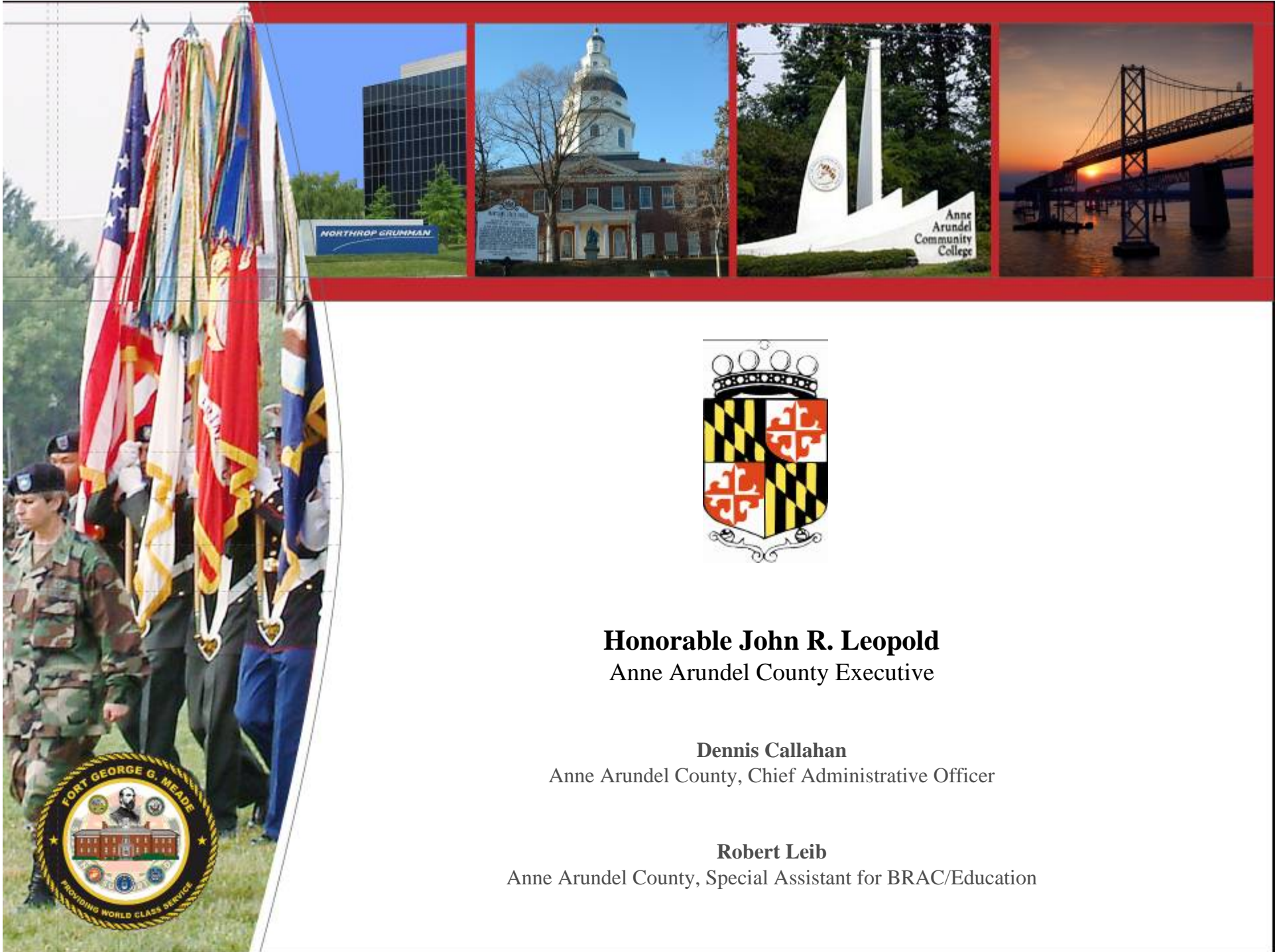
(Source: RESI of Towson University, December 2006)



Local Property Taxes	\$18,481,483
Local Income Taxes	\$11,662,701
State Property Taxes	\$2,582,744
State Income Taxes	\$20,500,841
Other State & Local Taxes	\$17,134,567

Fort Meade Schedule – Current Projections





Honorable John R. Leopold
Anne Arundel County Executive

Dennis Callahan
Anne Arundel County, Chief Administrative Officer

Robert Leib
Anne Arundel County, Special Assistant for BRAC/Education